

# FOY'S EPICS EVENTS

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# **EPICS User Conference 2023 - April 16-19**

Join us in San Antonio, Texas for the 25<sup>th</sup> annual EPICS User Conference. Home of the Alamo and the San Antonio Riverwalk, this is a truly unique city and a favorite meeting place for EPICS users. Click this link to register now.

Come and meet with your peers, exchange ideas, and become better at what you do. You will connect with people who do what you do and be your company's representative at one of the largest gatherings of aluminum extruders in North America.



Come meet the Foy Team and see all the new features added to EPICS in

the past year. Bring your ideas and help make EPICS even better.



We will meet in the beautiful and historic Omni La Mansion del Rio. Just steps away from the Riverwalk in the heart of the city. And remember the Alamo! It is just a short walk away. Come early or stay an extra day and take in the extraordinary history of the area.

Our Monday evening event will be a cocktail cruise on the San Antonio River followed by dinner at the famously local and locally famous Rio Rio Cantina featuring fresh Tex Mex cuisine. We will dine on the rooftop patio overlooking the river. It's going to be pretty great.

See our website <u>www.foyinc.com</u> for more information and to register.



We look forward to seeing you in San Antonio!

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# **New Quality Check Module**



Released with EPICS V9.16, the Quality Check Module allows you to collect quality-related data at any stage of production. The data collected can consist of detailed measurements specific to a customer part or to individual dies, or they can be simple measurements collected for every lot or rack that passes through a department or machine. The familiar Screen

Layout Designer tool is used to create as many different quality check layouts as you need. As you attach these layouts to your parts, dies, machines, and departments, you can make them optional, or you can make them required for every applicable lot or rack. For example, in the extrusion department you might want to capture dimensional readings for every lot; while in the aging department, you might want to capture webster readings for every rack in the oven. The configuration of every test in every department is completely under your control.

Once collected, quality check data for each sales order item can be quickly viewed by right-clicking on the item number. You can also view all quality checks collected for a die or part by right-clicking on the die or part number. Reports can be used to analyze quality checks over time based on any number of parameters.

Below is a brief explanation. Please see the 9.16 Help docs for full details. Also, please contact Foy Inc to request a 30-day free trial so you can fully evaluate the benefits of this new module.

# **Quality Layouts**



Start by creating a Quality Layout. In the layout, you describe its purpose, such as "2 dimensional checks and 2 webster checks after age". You can attach an "Info File" as a document or image that outlines or illustrates the requirements of the tests. You can also assign a Crystal report designed to analyze the test data.

#### **Design a Quality Layout**

Then use the Screen Layout Designer to show fields for the data you collect. So, you might have two fields for Webster readings and two fields for Dimension checks. A new feature of update 9.16 is the ability to set minimum, maximum and default values for a field. This is especially helpful for posting Quality values. You can also now add standalone labels (without a data field) just for the purpose of giving information or directions on the screen.

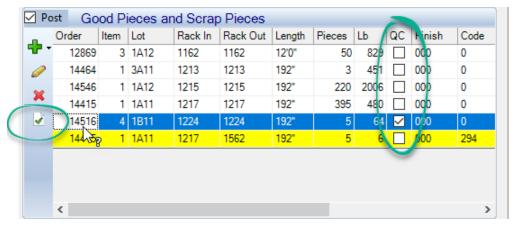
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#### **Assign Quality Layouts**

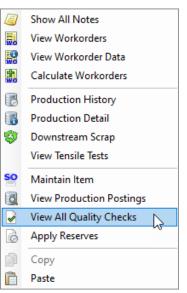
You have great flexibility in how and when the layout is used. Assign the layout to specific parts, to specific dies, or to a machine or department. Once the Quality Check module is installed, you will see a "Quality Check Options" tab on the Die screen, and a "QC Layout" column on the Dept Spec tab of the Customer Part screen. You will also see new fields on the Departments and Machines screen for assigning a layout.

#### **Collecting Quality Check Data**

With your layout in place, you are ready to collect data. Quality check data is entered on the Production screen. You will see a new "QC" column for departments where a layout is assigned. You will also see a quality check button. Click the button or check the box to open the assigned layout and enter or edit Quality data. The QC checkbox indicates that quality check is complete.



#### **Viewing Quality Checks**



From the Production screen, click the QC checkbox or button to view your collected data.

On any screen containing a sales order item number, rightclick on the item number to view all quality checks collected for that item.

On any screen containing a die or part number, right-click on the die or part number to view all quality checks collected for that die or part.

You can also open the Quality Checks screen directly and use its built-in "Find" or "Advanced Find" functionality on the "Attributes" tab to narrow down your search to a specified date range. If you have assinged a report to the

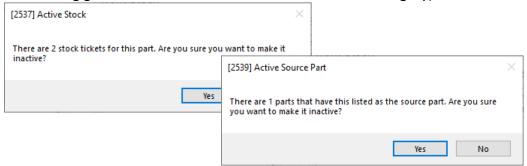
layout, you can also run the report from the Quality Checks screen.

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# **EPICS Update 9.16**

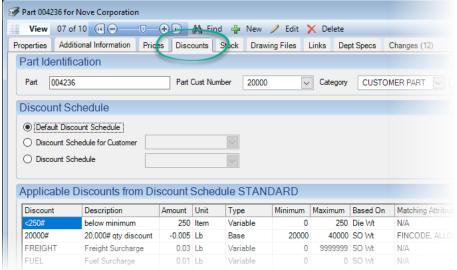
This is a rather massive update of 55 items with 7 wishlist items, including 5 of the topten, 16 new features and enhancements, 7 new configuration settings, and 29 fixes. This update also introduces the <u>Quality Check Module</u>. Below is a list of the items with a brief explanation of some but be sure to see the 9.16 Help docs for a fuller explanation of each.

 2022 #3 – Do not allow a customer part to be deactivated if it is used as the source part of another part or if there is any stock of that part in inventory (uses new setting gEnableInactivePartCheck in the Production category)



- 2022 #5 Allow plant holds to be applied to all items for a selected part number
   Hold All Sales Orders for Customer Number: 90100

  Part BEAM23
- 2022 #6 On the Receive from Outside Processor screen, show the total weight of all items at the outside processor.
- 2022 #7 Add a new Discounts tab to the Customer Parts screen that shows all discounts or surcharges that apply to the part



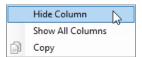
• 2022 #8 – Add the DieCopy table to the Field Chooser of the Die Oven Schedule screen so that die location and other copy-specific properties can be displayed

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 2022 #14 – Add a change log entry to the affected sales order item any time an override password is entered by production or packing to exceed the configured tolerances



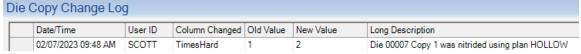
- 2021 #27 On the "Show all rows in a grid" screen, add a right-click option to hide columns and save only visible rows/columns when exporting to a file.
- EPICS Quality Check Module now available
- Add a right-click "Links..." menu to Dies, Copies, Parts, SO, SOItem, and Cust to easily view all linked files attached to the object



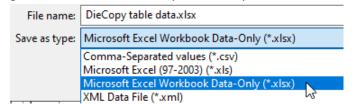
- Allow an image file to be attached to any Note or Alert for easy display (uses a new config setting: gNoteAlertImagePath)
- On the Screen Layout Designer, allow any numeric field to be assigned a minimum & maximum value and allow any text or numeric field to be assigned a default value.



- Include status 'F' tickets on Physical Inventory Worksheet if gPhysInvenIncludeFilledTickets = YES
- Save Butt and Runout with extrusion production postings if they are entered instead of a sample weight.
- When adding a new ChemComp record, allow the user to select a different alloy type from ChemCompLimits if the specified type does not exist
- When any lookup table row is made inactive, continue to display that value on history screens and elsewhere (for example, inactive scrap codes will no longer appear as blank values and all cast numbers, including inactive casts, will display when viewing old billet receivers)
- Add ReqDtCode to the list of fields that can be changed for all items on an order at once
- Corrective Action Module: Add a new config setting, gCAMultiChangeEnabled, to permit disabling the option to change all Corrective Action items simultaneously and add gCAMultiChangePassword, which works similarly to gSOItemMultiChangePassword
- Add a note to the change log of each copy when nitriding is posted.

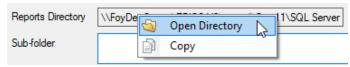


• When exporting data to a file, add the option to export to .XLSX format.



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- On the Press and Department Schedule, add the ability to choose a starting sequence number when rescheduling items
- Enhanced Finishing Module: Replace the Location textbox with a combo box linked to the LocationCode lookup table
- Multi-Plant: Added highlighting and a warning when building an interplant transfer if a selected rack is on hold
- On the calendar screen, when selecting an event that is part of a set of recurring events, others in the same set will be identified by a black border
- Add a Links tab to Production Specs to allow attachment of related documents
- On the Report Maintenance screen, add the ability to open the Reports directory by right-clicking on it if the



user has WRITE permission to the screen

#### **Fixes**

- Update the stock ticket and the item's remaining pc and wt correctly when filling an accessory, kit, or assembly item from stock
- When entering an order for accessories, kits, or assemblies, alert the user about matching stock based only on the part number
- Update the die oven schedule sequence when the press schedule is resequenced
- On the Department Schedule, calculate remaining hours based only on the selected machine and eliminate duplicated items caused by multiple machine specs defined on the part
- On the Production screen, display the correct Production Specs for die trials
- Improve backlog calculations for cutback items filled from stock
- Use appropriate perimeter to correctly calculate remaining and available square feet (or meters) on the department schedule
- Eliminate unhandled exceptions when importing new sales orders for a part with no Routing assigned
- When using filters on the Press or Department Schedule screen, only include visible rows in the count for subtotals and only select visible rows when dragging to select multiple rows
- Opening the CSV import screen by clicking the Import button on frmChemComp only allows import into ChemComp table
- Update backlog and shortages correctly when scrapping pieces going to an outside processor when PACK\_TO is not in the routing
- Update the billet count on the preliminary workorder correctly when making changes to an item that has not yet had its workorder planned
- Correct several screen labels and tooltips that were not translating correctly when using a custom language

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- Allow a user to edit an extrusion production posting if the user has WRITE permission to SAW POSTING but lacks POSTING permission.
- On Post Shipments screen, allow Net Wt, Ordered Wt, and Remain Wt columns to be rearranged on the Pending Shipments tab
- On the Paint Consumables tab of the Production screen, display PaintInvenID even if the container is empty
- Correct the tab order on the User Field Tab of the Maintain Dies screen
- Update the Date Received field correctly on IPT transfer screen
- On EPICS Configuration screen, eliminate unhandled exceptions when changing gUserNotifiedOnWorkorderChanged
- On the Screen Layout Designer, remove the ability to set a user list for a UserDecimal field.
- Die Correction Module: Hide Die Correctors from the Employee dropdown if they don't have a DeptGroup set
- Automatically truncate email subject lines longer than 250 characters when emailing documents
- On the Customer Parts screen, allow adding Department Specs for departments in the Stock Routing even when gAllowNonRoutingSpecs is set to NO
- On the Production screen, eliminate unhandled exceptions when selecting Scrap Codes to inquire on
- Eliminate unhandled exceptions when removing a large number of items from the press schedule at once
- Enhanced Shipping: Prevent the same item from being added to a picklist twice.
- On the Shortages tab, always consider each item's ordered unit when determining whether its work orders have open weight or pieces remaining
- When filling the press schedule screen with open items, always take each item's ordered unit into account when determining whether its work orders are complete or not
- Prevent users from deleting the ACCESSORY die
- On the Invoice screen, hide the top toolbar when the Find Manifests tab is selected

# **Updated Standard Reports**

Two commonly used standard reports have recently been updated. They are the Work In Process report (WorkInProcess.rpt) and the Billet Requirements report (Bilreq.rpt). The new versions are available for download from the Foy Inc website.

Work in Process – The new report (WIP\_V9.rpt) is based on real-time contents of racks ready for production. The report data now matches data seen on the Available Racks tab of the Backlog screen.

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Billet Requirements – It had been reported that, in some cases, not all billet PO records were showing on the report. The totals were correct, but some PO detail was missing. The problem was traced to the use of a legacy method for date-time conversion. If you download this report, you will download a .zip file containing the report and a database view (BilletReqView.sql). It is recommended that you run this view script, even if the view is already installed in your EPICS database. The view was updated several years ago, so there is a chance that you are not running the current view. This is an opportunity to make sure it is up to date.

# Online and In-person EPICS and Report-Writing Training

EPICS User Training is available in-person at our training facility in Farmersville, Texas as well as online. In this four-day class, trainees work through the entire EPICS interface. The next in-person classes meet February 20 – 23 and May 22 – 25. Online classes are scheduled for March 20 – 23 and June 19 – 22.

For online classes, a good internet connection and dual monitors are essential. One monitor is needed for watching the instructor's screen and another for running EPICS. This could be individuals in their homes or offices, or it could be several people in a conference room with a single large screen with speakers to see and hear the instructor and with individual PCs for each trainee. Trainees will connect via VPN to a training database on a Foy Inc server.

This is a great opportunity to provide training to your administrators and key users. Training is valuable not only for new users, but also as a refresher for long-time EPICS users. Much has been added to EPICS V9 in the past few years, and there are probably other things that have been forgotten. Take this opportunity to see the full scope of what EPICS has to offer.

Also available is Report Writing training. This is a novice-level class which uses Crystal Reports and the EPICS database to teach how to create and edit reports used in EPICS. Currently, there is still availability in an online class scheduled for April 3 – 4. Please see the Foy Inc website for details.

If you are interested in EPICS User Training or in Report Writing Training, please call us at 972-782-7282 or email us at <a href="mailto:info@foyinc.com">info@foyinc.com</a>.

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General Information:

#### **EPICS Customer List**

#### On any given day EPICS is helping more than 15,000 people at 100+ extrusion plants around the world.

Almag Aluminum Inc. - Brampton, Ontario MI Metals, Inc. - Millen, Georgia Almag Aluminum Inc-Florence, Alabama MI Metals, Inc - Oldsmar, Florida Almax Aluminium - Brisbane, Australia MI Metals, Inc - Prescott Valley, Arizona Altec - Jeffersonville, Indiana MI Metals, Inc - Smyrna, Tennessee Altus NZ - Hamilton, New Zealand MI Windows and Doors - Carrollton, Texas Aluminio de Baja California (ABC) – Tijuana, Mexico Michigan Extruded Aluminum - Jackson, Michigan Aluminios de Puerto Rico - Humacao, Puerto Rico Midwest Aluminum - Withee, Wisconsin Aluminio de Centro América - San Salvador, El Salvador Mountain Ridge Metals - Millersburg, Pennsylvania Aluminum Extrusions Inc – Senatobia, Miss. Nanshan America - Lafayette, Indiana Aluminum Insights - Goshen, Indiana Nigalex - Lagos, Nigeria Non-Ferrous Extrusion – Houston, Texas American Aluminum Extrusions - Canton, Ohio American Aluminum Extrusions - Beloit, WS Oldcastle Building Envelope - Midway, Tennessee Oldcastle Building Envelope – Terrell, Texas American Aluminum Extrusions - Roscoe, Illinois Anaheim Extrusions (UMEX) - Anaheim, California Orrvilon (Holtec) - Orrville, Ohio Paramount Extrusions Company – Paramount, California APEL Extrusions Ltd. - Calgary, Alberta APEL Extrusions Ltd. - Coburg, Oregon Patrick Metals (UMEX) - Mishawaka, Indiana APEL Extrusions Ltd. - Phoenix, Arizona Peerless Products - Fort Scott, Kansas Apex Aluminum Extrusions - Langley, BC, Canada Pennex - Leetonia, Ohio Architectural & Metal Systems - Cork, Ireland Pennex - Wellsville, Pennsylvania Astrex Inc - Lake Shore, Ontario Perfiles de Aluminio - San Juan, Puerto Rico Benada Aluminum - Sanford, Florida Ply Gem Extrusion- Bryan, Texas Bonnell Aluminum- Niles, Michigan Postle Aluminum - Cassopolis, Michigan Press Metals - Cumming, Georgia Bristol Aluminum - Levittown, Pennsylvania Briteline Extrusions - Summerville, S. Carolina Pries Enterprises - Independence, Iowa BRT Extrusions - Niles, Ohio PT Alumindo Perkasa – Jakarta, Indonesia CanArt - Brampton, Ontario PT Indal - Surabaya, Indonesia CanArt – Windsor, Ontario Profile Extrusions – Rome, Georgia Capral Extrusions - Angaston, Australia Profile (RJS Precision Ext.) - Phoenix, Arizona Capral Extrusions - Penrith, Australia Samwoo America - Tijuana, Mexico Claridge Products - Harrison, Arkansas Schimmer Metal - Bangkok, Thailand Crown Extrusions - Chaska, Minnesota Selaco Aluminium - Johar, Malaysia DeeZee, Inc - Des Moines, Iowa Service Center Metals - Prince George, Virginia Dependable Anodizing - Markham, Ontario Sierra Aluminum - Fontana, California Extrudex - Weston, Ontario Sierra Aluminum - Riverside, California Extrudex - Berniéres, Quebec Silver City Aluminum -- Taunton, Mass Spectra Aluminum – Bradford, Ontario Extrudex - North Jackson, Ohio Star Extruded Shapes - Canfield, Ohio Extrum - Chaloma, Honduras Extrusions, Inc - Fort Scott, Kansas Sun Valley - Los Angeles, California FISA - Guayaquil, Ecuador Superior Extrusion – Gwinn, Michigan Superior Metal Shapes - Chino, California G. James - Brisbane, Australia Taber Extrusions – Gulfport, Mississippi G. James - Sydney, Australia Gateway Extrusions, Ltd - Union, Missouri Taber Extrusions - Russellville, Arkansas Hulamin - Pietermaritzburg, South Africa Tecnoglass - Barranquilla, Columbia Hulamin - Capetown, South Africa Tower Extrusions - Hensley - Wylie, Texas Hulamin - Olifantsfontein, South Africa Tower Extrusions - Martinez - Wylie, Texas Tifton Aluminum Extrusions - Tifton, Georgia Independent Extrusions (INEX) - Hamilton, New Zealand Independent Extrusions (INEX) – Brisbane, Australia Tri-City Extrusion - Bristol, Tennessee Independent Extrusions (INEX) - Melbourne, Australia Tubelite - Reed City, Michigan International Extrusions - Garden City, Michigan Universal Molding (UMEX) - Downey, California International Extrusions (UMEX) - Waxahachie, Texas Veer Aluminium - Olifanstfontein, South Africa Iowa Aluminum - Albia, Iowa Vitex - Franklin, New Hampshire Jordan Aluminum Company - Memphis, Tennessee Wakefield-Vette - Pelham, New Hampshire Keymark Corporation - Fonda, New York Wakefield-Vette - Withee, Wisconsin Keymark Corporation – Lakeland, Florida Western Extrusion - Carrolton, Texas Keymark Corporation - Orlando, Florida Wolverine Tube Inc - Decatur, Alabama Mayne Inc. - Langley, British Columbia Unique American Aluminum - Middlesex, New Jersey Merit Aluminum - Corona, California Zarbana Industries - Columbiana, Ohio help@foyinc.com

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